

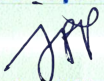
Annexure

Filling under clause (d) of sub regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations 2016

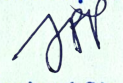
Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026

(Amount in ₹)

Sl No.	Category of Stakeholders	Summary of Claims Received		Summary of Claims Admitted		Amount of Contingent Claims	Amount of Claims rejected	Amount of Claims under verification	Details in Annexure	Remarks, if any
		No of Claims	Amount	No of Claims	Amount					
1	Unpaid Insolvency Resolution Process Cost				0				NA	
2	Liquidation Cost incurred till date				26,176				NA	
3	Secured Financial Creditors	1	1,03,47,92,296	1	1,03,27,81,981	0	20,10,315	-	1	
4	Unsecured Financial Creditors	18	12,63,76,601	14	6,13,97,430	NA	6,49,79,171.00	NA	2	
5	Operational Creditors (Workmen)	0	0	0	0	NA	NA	NA	3	
6	Operational Creditors (Employees)	10	2148861	5	1566464	NA	5,82,397	NA	4	
7	Operational Creditors (Government Dues)	7	15,72,06,950	6	15,06,44,168	0	65,62,782	0	5	
8	Operational Creditors (Other than Workmen, Employees and Government Dues)	1	18,81,647	1	18,51,981	0	29,666	-	6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)	0	0	0	0	NA	NA	NA	7	
Total		37	1,32,24,06,355.00	27	1,24,82,42,024.00		7,41,64,331			

For, Grey's Exim Private Limited
(Under Liquidation)

 Authorised Signatory
Liquidator

Annexure-1 Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026															
List of Secured Financial Creditors											(Amount in ₹)				
Sl No	Name of Creditor	Details of Claims received		Details of claims admitted							Amount of contingnt claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claim admitted					
1	Bank of Baroda	22-04-2026	1,03,47,92,296.00	1,03,27,81,981.00	Secured	1,03,27,81,981.00	Yes	Schedule I	1,03,27,81,981.00	97.00%	0	0	20,10,315.00	0	Amount admitted in accordance with Regulation 12(2)(a) of IBBI (Liquidation Regulations), 2016
Total			1,03,47,92,296	1,03,27,81,981		1,03,27,81,981			1,03,27,81,981	97.00%	-	-	20,10,315	-	
SECURITY DETAILS															
Schedule 1															
A	BANK OF BARODA														
	Securities: Primary Security: NIL Collateral : 1. Equitable mortgage of Industrial Gala situated Gala No- 349, 3rd Floor, Shah & Nagar Industrial Premises CHS Ltd. (A/2), Dhanraj Mills, Compound, S J Marg, Lower Parel, Mumbai -38 admeasuring Area 810 Sq ft belonging to M/s. Manek Family Trust. Realisable value as per Valuation Report of M/s. M.A. Toke dated 28.06.2021. 2. Equitable mortgage of Industrial Gala belonging to the Company situated at Gala No- 309, Shah & Nagar Industrial Premises CHS Ltd. (A/2), Dhanraj Mills, Compound, S J Marg, Lower Parel, Mumbai -38 admeasuring Area 810 Sq ft belonging to M/s. Grey Exim Pvt Ltd. Realisable value as per Valuation Report of M/s. M.A. Toke dated 28.06.2021. 3. E.M. of Industrial Gala belonging to the Company situated at Gala No-242, Shah & Nagar Industrial Premises CHS Ltd. (A/2), Dhanraj Mills Compound, S J Marg, Lower Parel, Mumbai-38, Area 635 sq ft belonging to M/s. Grey Exim Pvt Ltd. 4. Equitable mortgage of residential property bearing Flat No- III A at 3rd Floor, Ward No- 78, Palace Cross Road, Bangalore -560051 admeasuring 2101 sq ft and 237sq ft of Mezzanine floor together admeasuring 2428 sq ft belonging to Mr. Mehul Sadani. Realisable Value as per Valuation Report of M/s. M A Toke dated 28.06.2021. 5. Hypothecation of Existing Plant & Machinery (WDV) as at ABS 31.03.2018. (As on date, the said machinert was not in use since last 3 years).														
## Note -	COC has been constituted in terms of amendment in the Liquidation Regulations vide Notification dated 26th May, 2026.														

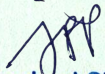
For, Grey's Exim Private Limited
(Under Liquidation)

Authorised Signatory
Liquidator

Annexure-2 Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026 List of Unsecured Financial Creditors (Amount in ₹)												
Sl No	Name of Creditor	Details of Claims received		Details of claims admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	% share in total amount of claim admitted					
1	ZEN Trade Link Private Limited (related party, hence no voting share allotted)	12-09-2023	2,94,33,308.00	2,94,33,308.00	Unsecured	0	0.00%	0	0	-	0	Amount admitted as per Regulation 12(2)(c) of IBBI (Liquidation Process) Regulations, 2016
2	Clix Capital Services Pvt. Ltd	11-08-2023	58,54,559.00	58,54,559.00	Unsecured	0	0.55%	0	0	-	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
3	Gemini Dyeing & Printing Mills Pvt Ltd	06-10-2023	55,00,000.00	55,00,000.00	Unsecured	0	0.52%	0	0	-	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
4	Kamlesh Jayantilal Shah	28-04-2026	6,75,000.00	6,75,000.00	Unsecured	0	0.06%			-	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
5	Dhruv Gupta	30-10-2023	8,59,325.00	5,86,400.00	Unsecured	0	0.06%	0	0	2,72,925.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
6	Namrata Ahuja	30-10-2023	16,41,250.00	12,33,886.00	Unsecured	0	0.12%	0	0	4,07,364.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
7	Akshay Ahuja		25,63,800.00	17,24,775.00	Unsecured	0	0.16%	0	0	8,39,025.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
8	Haresh Girdharilal Chhabria		1,28,18,618.00	-	Unsecured	0	0.00%	0	0	1,28,18,618.00	0	
9	Mulchand Dipchand Shah		12,46,670.00	9,00,209.00	Unsecured	0	0.08%	0	0	3,46,461.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
10	Priyanka Gupta		8,51,225.00	5,74,925.00	Unsecured	0	0.05%	0	0	2,76,300.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
11	Dilip Gaba		15,25,725.00		Unsecured	0	0.00%	0	0	15,25,725.00		

For, Grey's Exim Private Limited
(Under Liquidation)

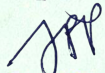

Authorised Signatory
Liquidator

12	Rekha Mulchandani		12,17,860.00	8,38,915.00	Unsecured	0	0.08%	0	0	3,78,945.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
13	Sumatilal M. Shah		10,85,536.00	7,83,856.00	Unsecured	0	0.07%	0	0	3,01,680.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
14	Tex Weaves India		86,49,500.00	56,86,812.00	Unsecured	0	0.53%	0	0	29,62,688.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
15	Hanisha Gaba		5,17,080.00	3,44,550.00	Unsecured	0	0.03%	0	0	1,72,530.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
16	Dhiren Kapadia		33,74,300.00	25,02,200.00	Unsecured	0	0.24%	0	0	8,72,100.00	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
17	Wonderful Constructions Private Limited		4,38,04,810.00	-	Unsecured	0	0.00%	0	0	4,38,04,810.00	0	
18	Kotak Mahindra Bank Limited		47,58,035.00	47,58,035.00	Unsecured	0	0.45%	0	0	-	0	Amount admitted as per Regulation 12(2)(c) of IBBI (Liquidation Process) Regulations, 2016
Total			12,63,76,601.00	6,13,97,430.00			3.00%			6,49,79,171.00	0	
## Note - CoC has been constituted in terms of amendment in the Liquidation Regulations vide Notification dated 26th May, 2026.												

For, Grey's Exim Private Limited
(Under Liquidation)

Authorised Signatory
Liquidator

Annexure-3 Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026 List of Operational Creditors (Workmen) (Amount in ₹)													
SI No	Name of authorised representative, if any	Name of workman	Details of Claims received		Details of claims admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Total amount of claim admitted	Amount of claim for the priod of twenty-four months preceeding the liquidation commencement date	Nature of Claim	% share in total amount of claims admitted					
NIL	NIL	NIL	NIL	NIL	NIL	NIL	-	-	NIL	NIL	NIL	NIL	NA
Total													

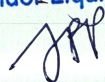
For, Grey's Exim Private Limited
 (Under Liquidation)



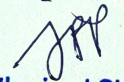
 Authorised Signatory
 Liquidator

Annexure-4													
Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026													
List of Operational Creditors (Employees)										(Amount in ₹)			
Sl No	Name of authorised representative, if any	Name of employee	Details of Claims received		Details of claims admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceeding the liquidation commencement date	Nature of Claim	% share in total amount of claims admitted					
1		Govind Jawale		43,347.00	43,347.00		Unsecured	0.00%	0	0	0	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
2		Rameshkumar Tiwari		82,917.00	-		Unsecured	0.00%	0	0	82,917	0	
3		Shantaram Ujgonkar		1,01,337.00	-		Unsecured	0.00%	0	0	1,01,337	0	
4		Sunil Gaonkar		1,08,957.00	-		Unsecured	0.00%	0	0	1,08,957	0	
5		Vijay Marde		1,00,717.00	-		Unsecured	0.00%	0	0	1,00,717	0	
6		Jayesh Chhatbar		69,869.00	-		Unsecured	0.00%	0	0	69,869	0	
7		Kamlesh Shah		8,97,011.00	8,97,011.00		Unsecured	0.00%	0	0	0	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
8		Sudhir Mayekar		58,974.00	58,974.00		Unsecured	0.00%	0	0	0	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
9		Mr Oudumber Krishna Patade		4,30,780.00	3,56,430.00		Unsecured	0.00%	0	0	74,350	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
10		Waman		2,54,952.00	2,10,702.00		Unsecured	0.00%	0	0	44,250	0	Amount admitted as per Regulation 30 of IBBI (Liquidation Process) Regulations, 2016
		Total		21,48,861.00	15,66,464.00			0.00%	0	0	5,82,397.00	0	
## Note - CoC has been constituted in terms of amendment in the Liquidation Regulations vide Notification dated 26th May, 2026.													

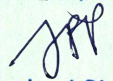
For, Grey's Exim Private Limited
(Under Liquidation)


Authorised Signatory
Liquidator

Annexure-5														
Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026														
List of Operational Creditors (Government Dues)										(Amount in ₹)				
Sl No	Details of Claimant		Details of Claims received		Details of claims admitted					Amount of contingen t claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verificatio n	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount Admitted	Nature of Claim	Amount covered by lien or attachment pending disposal	whether lien/ attachment removed? (Yes/ No)	% share in total amount of claims admitted					
1	EPFO Bangalore	State Government	30-04-2026	1,52,45,555	1,52,45,555	Unsecured	NO	NA	0.00%	NIL	NIL	NIL	NIL	Amount admitted in accordance with Regulation 12(2)(a) of IBBI (Liquidation Regulations), 2016.
2	Income Tax Officer (TDS)-1 (2) (3), Mumbai	State Government	01-08-2023	23,40,950	23,40,950	Unsecured	NO	NA	0.00%	NIL	NIL	NIL	NIL	Amount admitted in accordance with Regulation 12(2)(c) of IBBI (Liquidation Regulations), 2016.
3	Commissioner of Income Tax Circle - 7(1)(I	State Government	15-10-2023	6,35,86,053	6,35,86,053	Unsecured	NO	NA	0.00%	NIL	NIL	NIL	NIL	Amount admitted in accordance with Regulation 12(2)(c) of IBBI (Liquidation Regulations), 2016.
4	ESIC (Banglore_)	State Government	05-10-2023	63,09,234	15,76,422	Unsecured	NO	NA	0.00%	NIL	NIL	47,32,812.00	NIL	Amount admitted in accordance with Regulation 12(2)(c) of IBBI (Liquidation Regulations), 2016.
5	ESIC (Mumbai)	State Government	27-04-2026	1,15,416	1,15,416	Unsecured	NO	NA	0.00%	NIL	NIL	NIL	NIL	Amount admitted in accordance with Regulation 12(2)(a) of IBBI (Liquidation Regulations), 2016.
6	MVAT	State Government	12-01-2024	18,29,970	-	Unsecured	NO	NA	0.00%	NIL	NIL	18,29,970.00	NIL	
7	The Deputy Commissioner of CGST & Central Excise, Division III,Mumbai Central Commissionerate under Ministry of Finance, Department of Revenue	State Government	17-08-2026 (delay in submission of the claim was condoned by the Hon'ble NCLT, Mumbai Bench vide order dated 04-08-2026)	6,77,79,772	6,77,79,772	Unsecured	NO	NA	0.00%	NIL	NIL	NIL	NIL	Amount admitted in accordance with Regulation 12(2)(a) of IBBI (Liquidation Regulations), 2016.
		Total		15,72,06,950	15,06,44,168				0.00%			65,62,782	0	
## Note - COC has been constituted in terms of amendment in the Liquidation Regulations vide Notification dated 26th May, 2026.														

For, Grey's Exim Private Limited
(Under Liquidation)

Authorised Signatory
Liquidator

Annexure-6 Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026 List of Operational Creditors (other than Workmen, Employees and Government Dues) (Amount in ₹)														
Sl No	Name of creditor	Details of Claims received		Details of claims admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by lien or attachment pending disposal	Whether lien/ attachment removed? (Yes/ No)	Amount covered by guarantee	% share in total amount of claims admitted					
1	UPS Express Private Limited		18,81,647.00	18,51,981.00	Operational	0	O.C (other than Workmen & Employees & Govt Dues)	NIL	0.00%	0	0	29,666	0	Amount of Claim admitted in accordance with Regulation 12(2)(c). Further, Interest amount not admitted due to lack of loan agreement or any other supporting document substantiating the levy of interest.
												-	0	
	Total		18,81,647.00	18,51,981.00					0.00%			29,666.00		
## Note - CoC has been constituted in terms of amendment in the Liquidation Regulations vide Notification dated 26th May, 2026.														

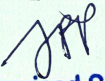
For, Grey's Exim Private Limited
(Under Liquidation)

Authorised Signatory
Liquidator

Annexure-7

Name of the Corporate Debtor: Grey's Exim Private Limited; Date of Commencement of Liquidation: 01-04-2026; List of Creditors as on: 22-08-2026

List of Other Creditors, if any (other than financial creditors and operational creditors) (Amount in ₹)

Sl No	Name of stakeholder	Category of stakeholders (preference shareholders /equity shareholders / partners/ others)	Details of Claims received		Details of claims admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by lien or attachment pending disposal	Whether lien/ attachment removed? (Yes/ No)	Amount covered by guarantee	% share in total amount of claims admitted					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

For, Grey's Exim Private Limited
(Under Liquidation)

Authorized Signatory
Liquidator